

Detailed Gold Prospecting Studies in Latin America

Graphic Materials

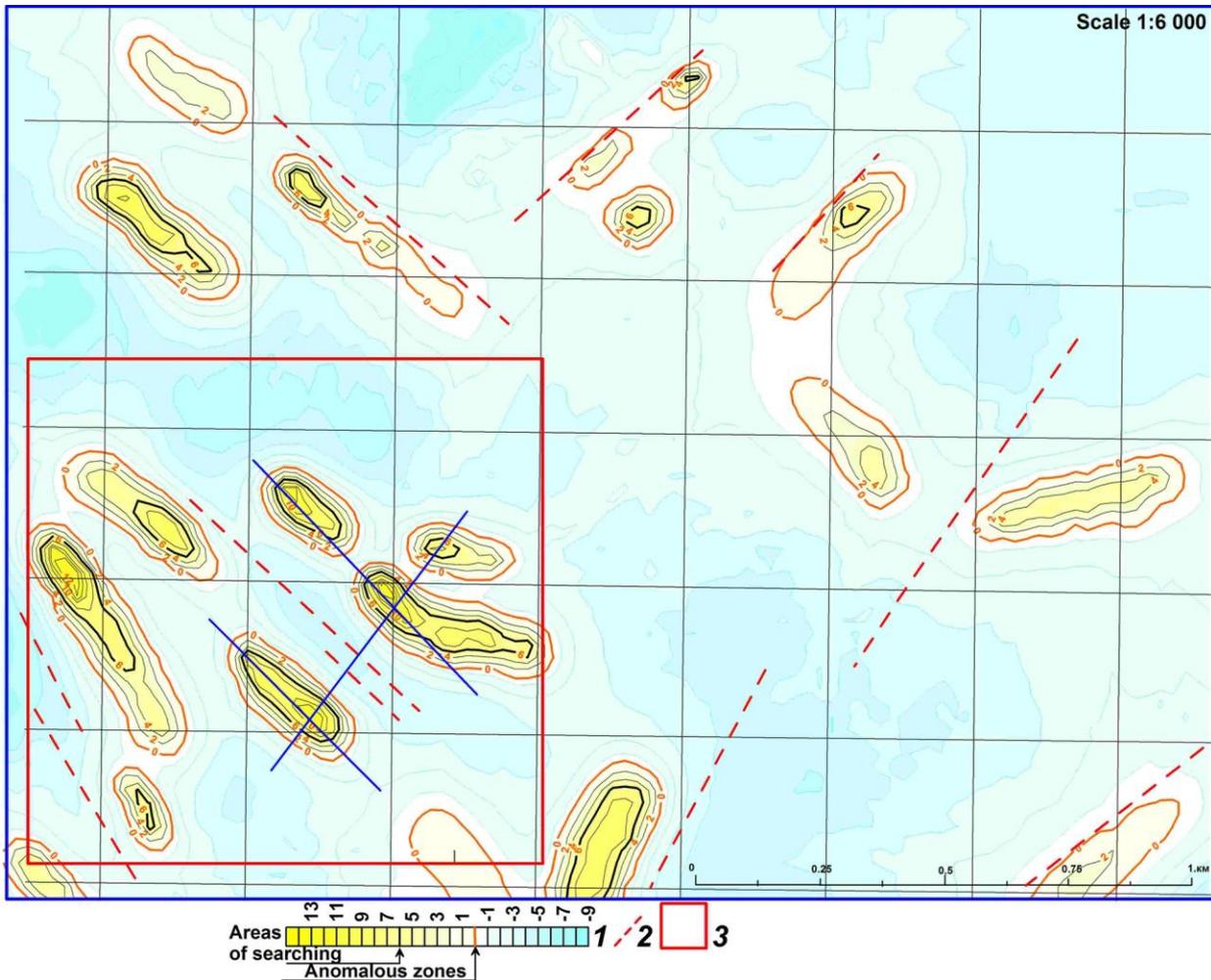


Fig. 1. Map of geoelectric anomalous zones of the “gold ore mineralization” type within the Northern search area.

1 – scale of anomalous response intensity (arbitrary units);
2 – tectonic fracture zone; 3 – detailed investigation area

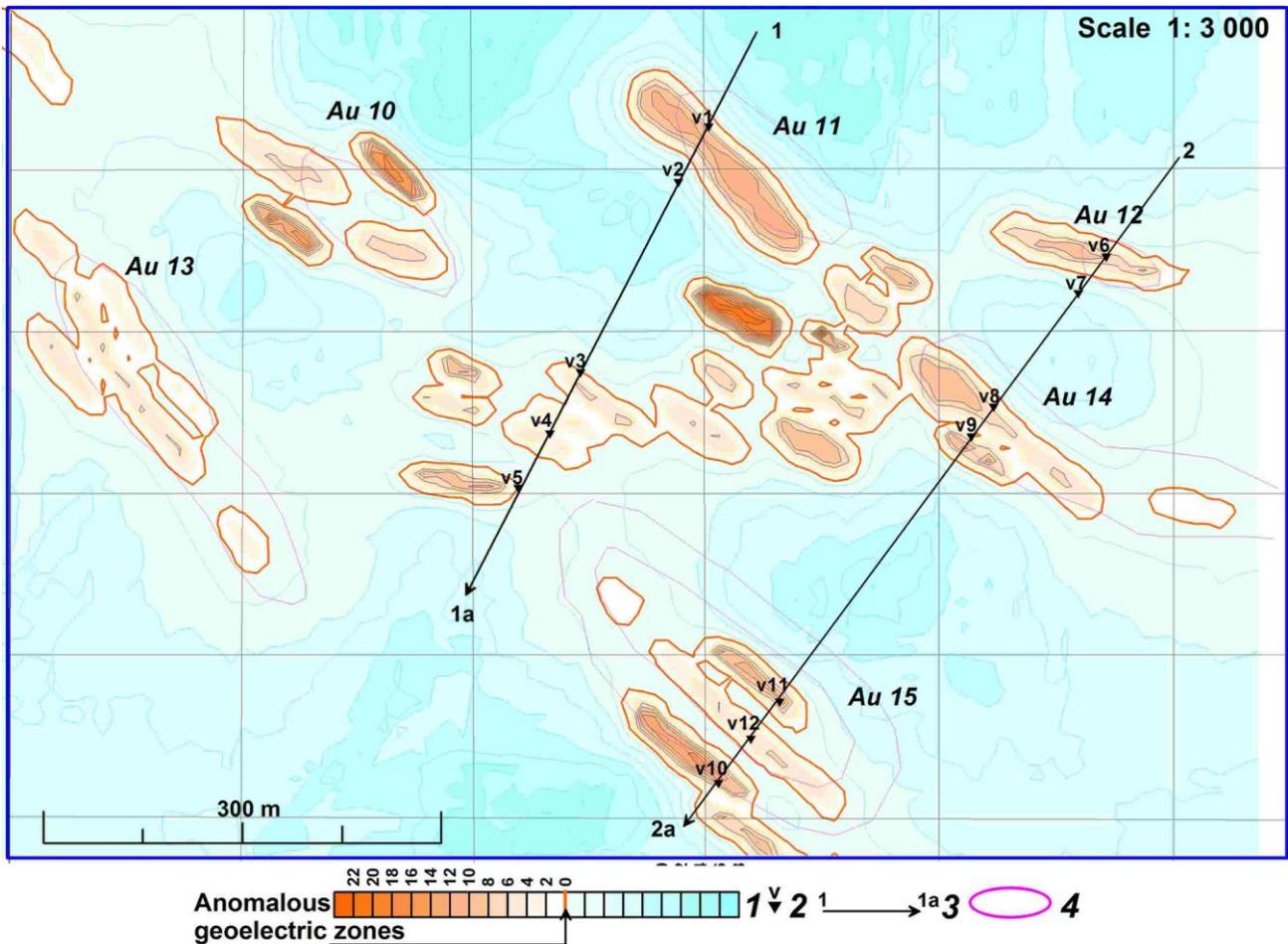


Fig. 2. Map of geoelectric anomalous zones of the “gold ore mineralization” type within the Northern Block search area (based on field geophysical surveys and satellite image processing).
 1 – scale of anomalous response intensity (arbitrary units);
 2 – VERS vertical sounding points;
 3 – profiles of vertical cross-sections Nos. 1–3;
 4 – central part of the anomalous geoelectric zones identified from satellite

data.

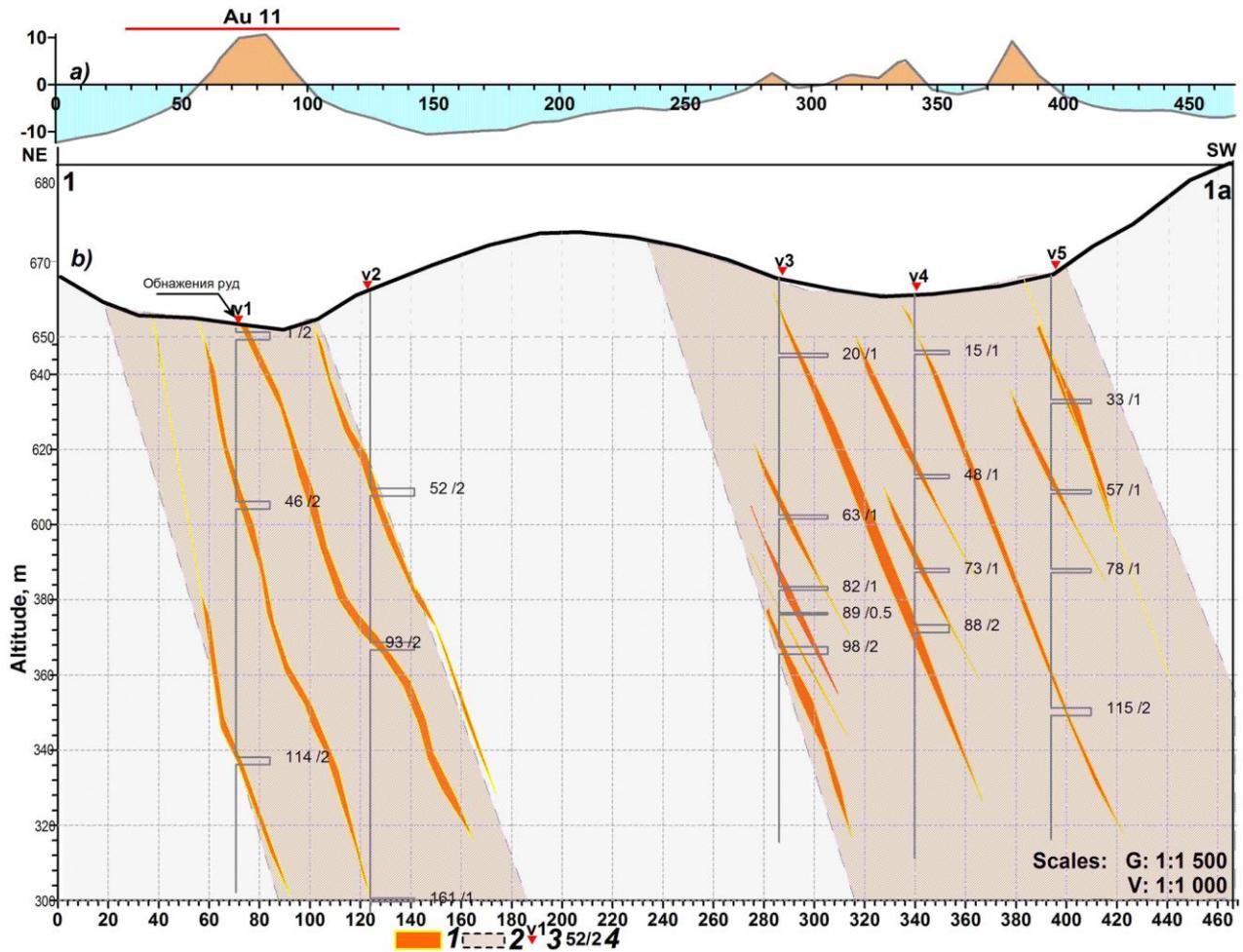


Fig. 3. Geological and geophysical cross-section of the gold mineralization zone within the search area. Profile 1.

- 1 – gold mineralization zone;
- 2 – rock fracturing (crushing) zone;
- 3 – VERS vertical sounding points;
- 4 – depth (m) / thickness

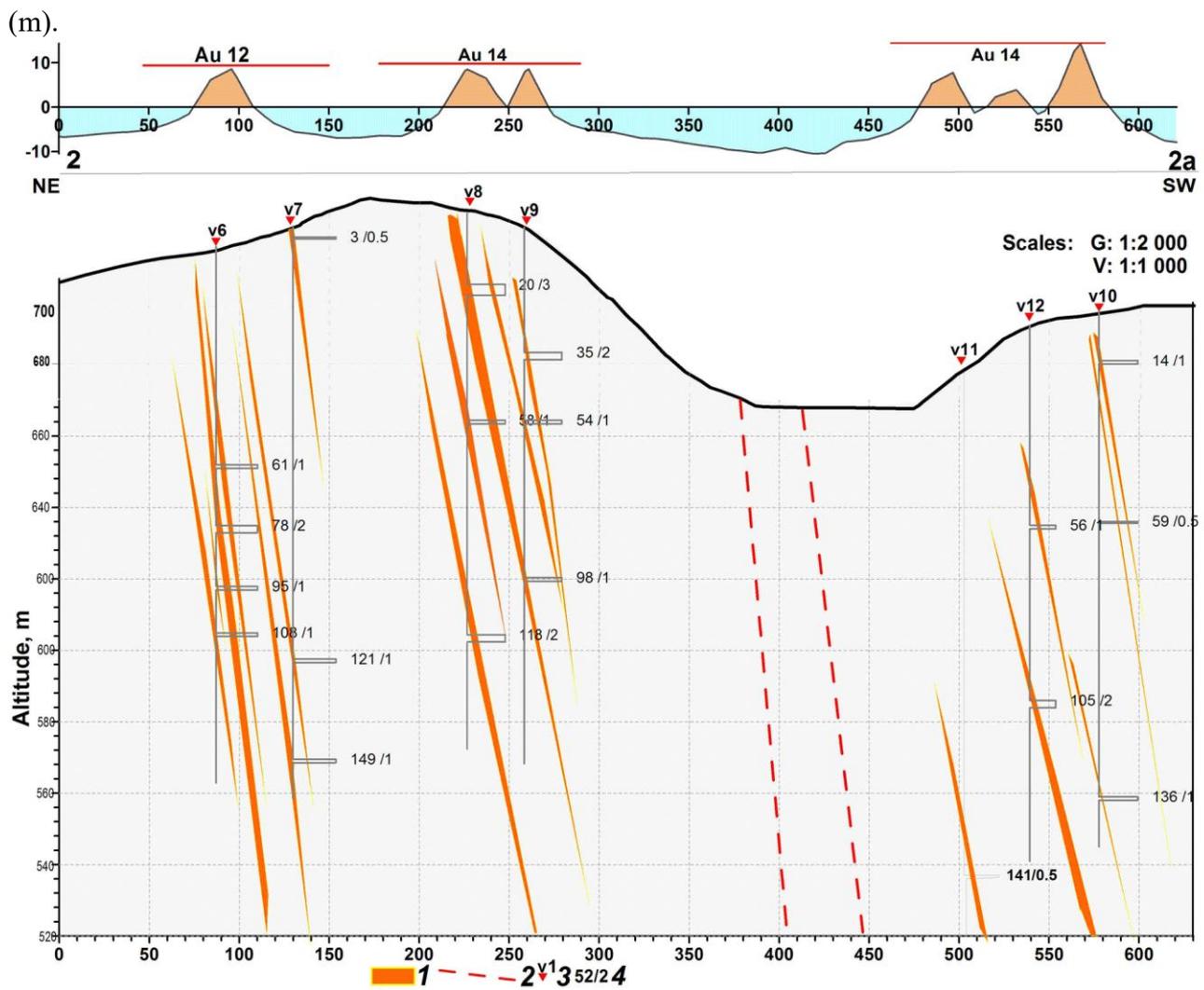


Fig. 4. Geological and geophysical cross-section of the gold mineralization zone within the search area. Profile 2.

- 1 – gold mineralization zone;**
- 2 – tectonic fracture zone;**
- 3 – VERS vertical sounding points;**
- 4 – depth (m) / thickness (m).**

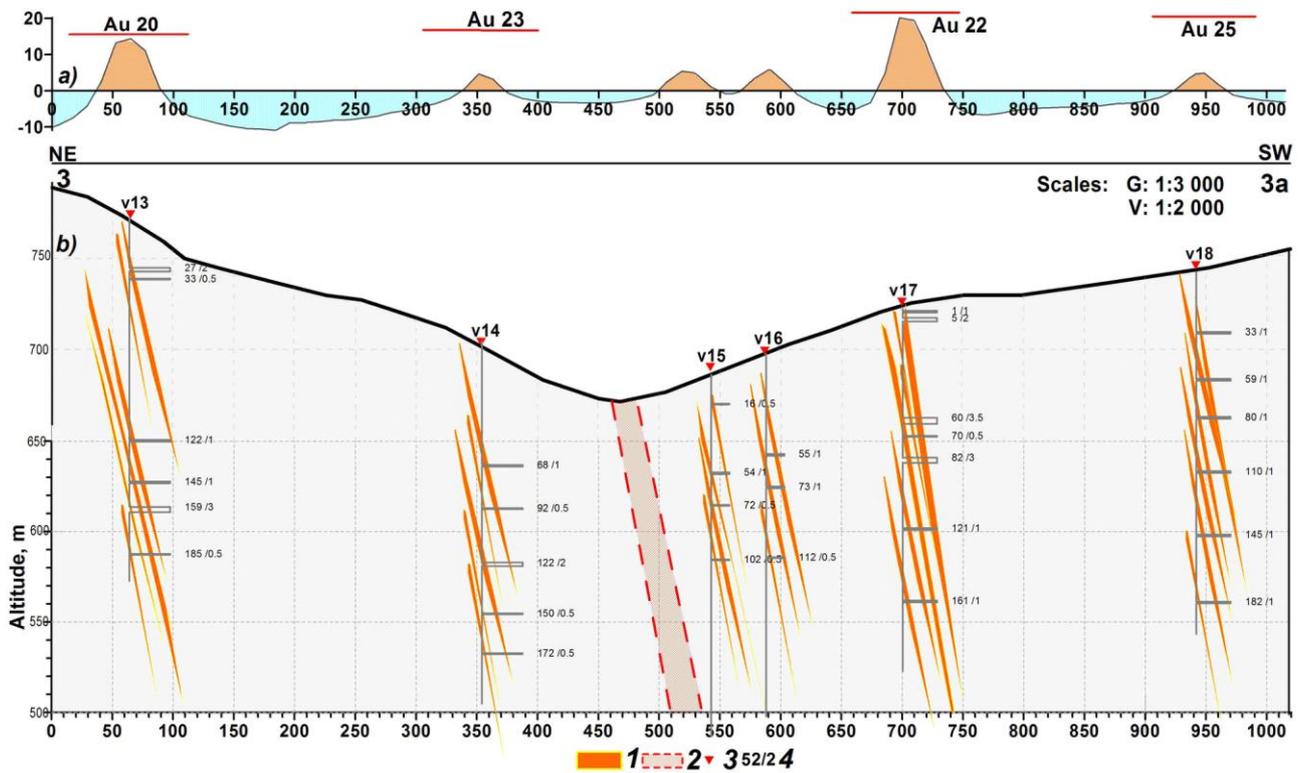


Fig. 5. Geological and geophysical cross-section of the gold mineralization zone within the search area. Profile 3.

1 – gold mineralization zone;

2 – tectonic fracture zone;

3 – VERS vertical sounding points;

4 – depth (m) / thickness (m).

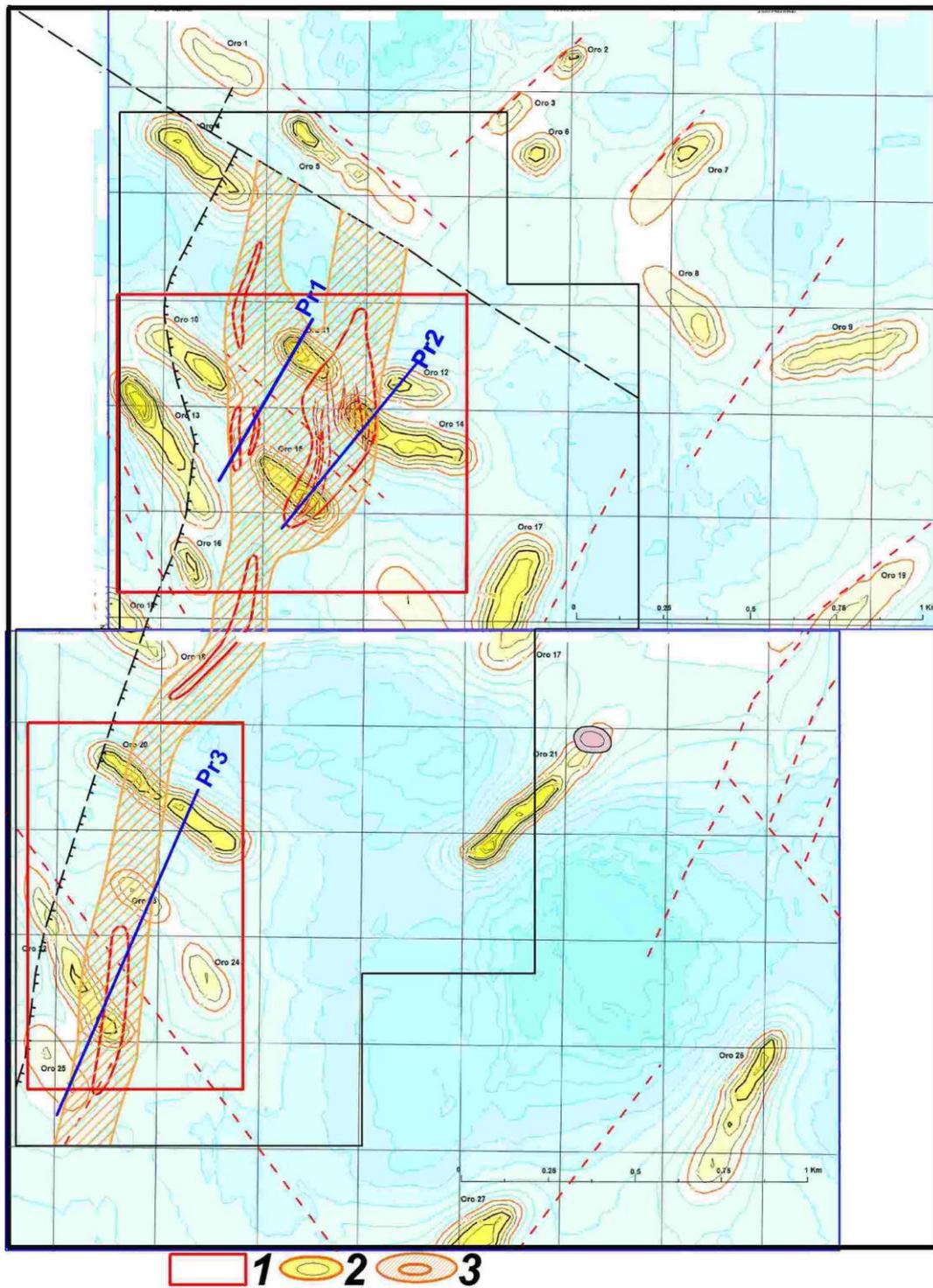


Fig. 6. Delineation of promising gold exploration areas based on frequency-resonance processing of satellite imagery.

- 1 – prospective gold mineralization search zone identified by frequency-resonance satellite image processing;**
- 2 – geoelectric anomalous zones of the “gold ore mineralization” type identified by frequency-resonance satellite image processing;**
- 3 – gold mineralization zone identified by field geological and geophysical surveys.**

November 7, 2014

US PRECIOUS METALS, INC. (USPR) METALS PROVIDES COMPANY UPDATE

MARLBORO, NJ / ACCESSWIRE / November 7, 2014 /US Precious Metals, Inc. (USPR-OTCQB) is providing the following historical compilation of prior milestones regarding our Mexican concessions and an update on current developments regarding certain corporate and exploration events:

- On [May 22, 2013, the Company USPR and Mesa Acquisition Group, LLC \(MAG\)](#) entered into a Joint Venture to perform three phases of work on its Mexican concessions. The election to proceed with Phases 2 and 3 was at the sole determination of MAG. [Phase 1](#) consisted of satellite imaging and a detailed VERS/geophysical study on approximately 2,000 acres of its total 37,000 acre concession. [Phase 2](#) consisted of a \$10 million commitment for infrastructure expenditures in advance of mining operations. [Phase 3](#) was the commitment of \$40 million plant build and commencement of mining operation paid by MAG.
- On [September 19, 2013, the Company announced](#) that it had received the results of the satellite imaging from MAG which identified 71 anomalies on the 2,000 acres.
- On [October 7, 2014, the Company announced](#) that it had received partial results from the groundwork performed on the 2,000 acres (VERS/geophysical study).
- In a recent letter to the Company from MAG ([See Form 8-K filed with the Securities and Exchange Commission \(Commission\) on this date regarding the MAG Phase Development update](#)), MAG informed the Company that it retained its own geological/geophysical consultants to analyze and interpret all of the recent imaging and geophysical results and to provide internal assumptions. [Their analysis concluded that the property demonstrates tremendous value and suggested a strategy change from our originally contemplated operational joint venture to an extensive drilling campaign.](#) It also indicated that they prepared to commit the originally contemplated funds to this new strategy, subject to further agreement with the Company regarding the details of this strategy.
- Separately, the Company has sought industry experts to determine the most value driven proposition for shareholders, meaning whether the Company should proceed with mining operations under the MAG JV or embark on a drilling campaign to prove-up reserves with an ultimate goal of selling the property. In this regard, the Company on November 6, 2014, appointed Dr. Michael Berry to its Advisory Board of Directors as an advisor to the Chairman and on November 5, 2014, appointed Scott Hartman as a Director and as Director of Mergers and Acquisitions. Mr. Hartman has extensive experience in mergers and acquisitions and Dr. Berry is a renowned mining analyst. ([See Form 8-K filed with the Securities and Exchange Commission on this date regarding the appointment of Mr. Hartman and Mr. Berry.](#))

- Based upon our initial discussions with third parties, including MAG, the Company is considering that its most value driven proposition would be to initiate an extensive drilling campaign targeting the anomalies and results of the VERS/geophysical campaign.

- Through the efforts of Mr. Hartman, the Company intends to raise an initial round of funds to satisfy the recently announced debt restructuring with our former lawyers ([See Form 8-K filed with the Commission on November 4, 2014 regarding the restructured debt](#)) and to provide deposits for the anticipated drilling campaign. In addition, the Company expects that Mr. Hartman will spearhead discussions with MAG to address the proposed drilling campaign as well as arrange outside financing for our corporate overhead.

- Finally, Plasma Technologies Holdings, LLC recently informed the Company that it's fully funded to complete its plant upgrade and expects to be in commercial operations during the first calendar quarter of 2015. In addition, the Company is in discussions with PTH to obtain partial ownership of PTH, including revenues derived from commercial operations and worldwide licensing rights and patents for the use of plasma technology in precious metals recovery.

For further information, visit the Company's website: www.usprgold.com.

This press release may contain certain "forward-looking statements" relating to the business of U.S. Precious Metals, Inc. and its subsidiary. All statements, other than statements of historical fact included herein are "forward-looking statements" including statements regarding the Company's short term business and operations, the general ability of the Company to achieve its commercial objectives, the business strategy, plans and objectives of the Company and its subsidiaries; and any other statements of non-historical information. These forward-looking statements are often identified by the use of forward-looking terminology such as "believes," "expects", "intended" or similar expressions, involve known and unknown risks and uncertainties. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Investors should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in the Company's annual report of Form 10-K and its periodic reports that are filed with the Securities and Exchange Commission and available on its website (<http://www.sec.gov>). All forward-looking statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these factors. Other than as required under the securities laws, the Company does not assume a duty to update these forward-looking statements.

Investment & Company Information

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SOURCE: US Precious Metals, Inc.

July 9, 2015

USPR Provides Drilling Update and Releases Assay Results on Initial 11 Drill Holes from Its 2015 Drilling Campaign

NEW YORK, NY / ACCESSWIRE / July 9, 2015 /U.S. Precious Metals, Inc. (OTCQB:USPR) announces that it has completed 25 drill holes (approximately 4,300 meters) to date under its 2015 drilling campaign. Based on existing hole depths, the Company expects to drill a total of 30 holes in this campaign to reach 5,000 meters. The drilling campaign focused on definition drilling of locations on the Main Zone and the Southern extension areas as well as extending the Main Zone towards the North Zone.

Drilling Update:

- Holes 1 through 8 have extended the Main Zone towards the North Zone. While we have not drilled any holes in the North Zone to date, the North Zone exhibits an exposed quartz sulfide vein system that runs in the direction of the Main Zone. **In addition, we have grab samples from the North Zone indicating results as high as 36g/t Au.** The North Zone is located on an adjacent low-lying mountain separated by a wash area, which may be ideally suited for placer mining. Based on our current drill results and the exposed vein system, we believe that the Main Zone is geologically connected to the North Zone, which is a distance of approximately 500 meters peak to peak.

- Holes 9-11 were located in the northern end of the Southern extension and further expand the results in this area from the 2008 and 2010 drilling campaigns. The Southern extension also exhibits an exposed quartz sulfide vein system that runs in the direction of the Main Zone. The Southern extension is located on an adjacent low-lying mountain, also separated by a wash area having placer mining potential.

- Holes 12-30 are designed to further expand the results in the southern portion of the Main Zone. The Company undertook significant road work in order to reach these drill sites.

Summary Results:

The Company has received the independent assay results from ACT Labs, Zacatecas, Mexico (unrelated to ACT Holdings, a US company, our drilling operator) for the initial 11 cores. **All 11 holes successfully intersected mineralization with numerous quartz sulfide veins.**

Holes 1 through 8 assay results demonstrate grades up to 39g/t Au, 60g/t Ag and 2.84% Cu. Key intercepts from each hole are as follows:

			DRILL HOLE: LS-15-001		
			Au FA-AAS g/t	Cu '4A-AAS %	Ag 'TD-ICP g/t
FROM	TO	Intercep (meters)	0.005	0.001	1
5.55	7.05	1.50	1.369	<0.001	10
8.00	8.50	0.50	3.825	2.84	60
13.65	14.65	1	0.81	0.693	16
15.05	15.7	0.65	1.3	0.225	6.8
55.7	56.5	0.8	2.122	0.038	0.6

			DRILL HOLE: LS-15-002		
			Au FA-AAS g/t	Cu '4A-AAS %	Ag 'TD-ICP g/t
FROM	TO	Intercep (meters)	0.005	0.001	1
7.00	8.00	1.00	2.866	<0.001	4
14.00	14.65	0.65	3.095	2.84	60
21.95	22.55	0.60	1.209	<0.001	<1
26.35	26.9	0.55	0.85	<0.001	<1

			DRILL HOLE: LS-15-003		
			Au FA-AAS g/t	Cu '4A-AAS %	Ag 'TD-ICP g/t
FROM	TO	Intercep (meters)	0.005	0.001	1
26.50	27.50	1.00	2.891	<0.001	<1
80.60	81.25	0.65	1.736	<0.001	<1
115.15	115.77	0.62	13.546	<0.001	7.5
171.45	171.66	0.21	1.279	<0.001	2.2

			DRILL HOLE: LS-15-004		
			Au FA-AAS g/t	Cu '4A-AAS %	Ag 'TD-ICP g/t
FROM	TO	Intercep (meters)	0.005	0.001	1
104.27	104.87	0.60	6.898	0.289	7.7

			DRILL HOLE: LS-15-005		
FROM	TO	Intercep (meters)	Au FA-AAS g/t	Cu '4A-AAS %	Ag 'TD-ICP g/t
			0.005	0.001	1
37.03	37.22	0.19	10.74	0.172	6.8
79.68	79.95	0.27	39	0.25	4.7

			DRILL HOLE: LS-15-006		
FROM	TO	Intercep (meters)	Au FA-AAS g/t	Cu '4A-AAS %	Ag 'TD-ICP g/t
			0.005	0.001	1
26.35	26.50	0.15	10.09	0.404	90.2
82.45	82.90	0.45	1.632	0.156	5
82.90	83.55	0.65	18.99	0.066	7.5
155.2	155.5	0.3	8.018	0.004	15.1

			DRILL HOLE: LS-15-007		
FROM	TO	Intercep (meters)	Au FA-AAS g/t	Cu '4A-AAS %	Ag 'TD-ICP g/t
			0.005	0.001	1
10.65	11.60	0.95	1.687	0.373	14.9
13.70	14.20	0.50	4.646	1.08	5
86.50	87.00	0.50	19.98	0.087	8.2
146.45	147.05	0.6	7.929	0.232	19.2
147.05	147.65	0.6	4.203	0.128	10.5
148.65	149.15	0.5	3.619	0.128	15.2
149.15	149.65	0.5	1.189	0.197	25.4

			DRILL HOLE: LS-15-008		
FROM	TO	Intercep (meters)	Au FA-AAS g/t	Cu '4A-AAS %	Ag 'TD-ICP g/t
			0.005	0.001	1
74.40	74.75	0.35	1.571	<0.001	5.9
78.40	79.30	0.90	1.513	<0.001	4.5

Holes 9 through 11 assay results demonstrate extremely high grades of Au, Ag and Cu values, with grades up to 31.06 g/t Au, 864g/t Ag and 5.35% Cu. Significant mineralization also was intersected by core drilling in 2008 and 2010 from this same location. Key intercepts from each hole are as follows:

			DRILL HOLE: LS-15-009		
			Au FA-AAS	Cu '4A-AAS	Ag 'TD-ICP
			g/t	%	g/t
FROM	TO	Intercep (meters)	0.005	0.001	1
72.70	72.85	0.15	2.79	2.794	40.7
179.50	180.00	0.50	7.891	1.917	48.4
180.00	180.50	0.50	31.06	3.692	136.59
180.50	181.00	0.50	14.09	3.641	89.8
182.20	183.20	1.00	1.091	0.261	7.2

			DRILL HOLE: LS-15-010		
			Au FA-AAS	Cu '4A-AAS	Ag 'TD-ICP
			g/t	%	g/t
FROM	TO	Intercep (meters)	0.005	0.001	1
0.00	2.20	2.20	0.133	0.119	38.7
2.90	3.70	0.80	0.014	0.132	20.4

			DRILL HOLE: LS-15-011		
			Au FA-AAS	Cu '4A-AAS	Ag 'TD-ICP
			g/t	%	g/t
FROM	TO	Intercep (meters)	0.005	0.001	1
19.60	20.60	1.00	1.037	0.141	2.5
33.50	34.10	0.60	2.229	4.865	835.39
34.10	34.70	0.60	1.793	0.619	203.21
34.70	35.20	0.50	4.929	5.212	507.31
35.20	35.70	0.50	3.342	5.355	500
35.70	36.20	0.50	3.136	1.071	114.77
36.20	36.90	0.70	5.281	3.223	401.73

To view a complete table of available composited results for Holes 1 through 11, please

click on the following link to the Company's website:

<http://www.usprgold.com/exploration/assays-2015-campaign-drill-holes-1-to-11>.

Additional Information:

The core samples for holes 12 to 25 are in various stages of being logged and assayed by ACT Labs. Once results have been received and processed by the Company, we will provide the results to shareholders.

Mr. Dave Burney, the Company's Chief Geologist, stated "we are extremely pleased with the results to date as they far exceed the results from the prior two drilling campaigns."

Mr. Burney further stated, "it is important to note that these results have been arrived at relatively shallow depths between 150 to 200 meters."

About USPR:

U.S. Precious Metals, Inc. is an exploration stage company engaged in the acquisition, exploration and development of mineral properties. We focus on gold, silver and copper primarily located in the State of Michoacán, Mexico owning exploration and exploitation concessions to approximately 37,000 contiguous acres of mineral rights.

www.usprgold.com.

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SOURCE: U.S. Precious Metals, Inc.